

Deed of Transfer

Parties

.....
..... of (Transferor)

.....
..... of (Transferee)

Background

The GUINEA GOLD TRUST (**Trust**) was constituted by Trust Deed (**Trust Deed**) dated 01 June 2018 The Transferor is the registered holder of Units (**Units**) in the Trust. The Transferor has agreed to sell and transfer the Units to the Transferee.

Operative provisions

1. Consideration

In consideration of the sum of \$ paid by the Transferee to the Transferor (the receipt of which is hereby acknowledged) the Transferor hereby transfers the Units to the Transferee to hold the Units subject to the terms on which the Transferor held that Units immediately prior to the execution of this document.

2. Covenant

The Transferee takes the Units subject to the above terms and agrees to be bound by the terms of the Trust Deed as though he were a party thereto.

3. Indemnity

The Transferee hereby indemnifies the Transferor from and against any liability arising after the date of this document in respect of the Units and the Trust.

Execution

Executed as a deed Date: